

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Bankruptcy No.
Owens Corning	00-3837-JKF
W.R. Grace & Co.	01-1139-JKF
USG Corporation	01-2094-JKF
United States Mineral Products Company	01-2471-JKF
Kaiser Aluminum Corporation	02-10429-JKF
The Flintkote Company	04-11300-JKF
Flintkote Mines Limited	04-12440

Debtor (s)

Chapter 11

**VERIFIED STATEMENT IN CONNECTION WITH THE REPRESENTATION
OF CREDITORS AS REQUIRED BY F.R.B.P. RULE 2019**

PAUL M. MATHENY, being first duly sworn, hereby deposes and states as follows:

- 1 I am an attorney with the Law Offices of Peter G. Angelos, P.C. , 5905 Harford Road, Baltimore, Maryland 21214.
- 2 This Verified Statement is filed in accordance with Rule 2019 of the Federal Rules of Bankruptcy Procedure.
- 3 The law firm of Peter G. Angelos, P.C. has been retained as counsel and/or co-counsel for individual creditors in the above-referenced bankruptcy cases.
- 4 As of the date of this statement each creditor listed on Exhibit 2 (filed per court order with clerk of the bankruptcy court, but not attached hereto) has executed an Addendum to Representation Agreement authorizing the Law Offices of Peter G. Angelos, P.C. to act on behalf of each creditor in these cases. Per court order, an exemplar of said Addendum to Representation Agreement has been filed with the clerk of the bankruptcy as Exhibit 1, but is not attached hereto. The address of each Creditor is included on Exhibit 2. However, for purposes hereof,

each creditor's address is c/o Paul M. Matheny, Law Offices of Peter G. Angeles, P.C. , 5905 Harford Road, Baltimore, Maryland 21214.

5. The Creditors hold either unliquidated claims or, claims in varying amounts for monetary damages due to personal injury caused by the Debtor[s] for manufacturing, marketing, distributing, selling, installing, producing and/or specifying the use of asbestos or asbestos containing products.


6. The Law Offices of Peter G. Angeles, P.C. does not hold any claims against or interest in the Debtor[s].

7. The Law Offices of Peter G. Angeles, P.C. will file an amended and supplemental statement setting forth any material changes in the facts contained in this Verified Statement, should any such changes occur.

Dated:

2/13/04

THE LAW OFFICES OF
PETER G. ANGELES, P.C.



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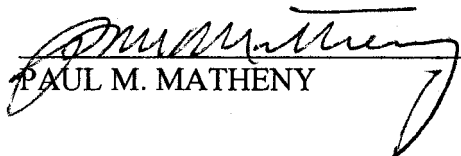
Sworn to before me this 13th day
of December, 2004.

Sara Z. Heyde
Notary Public

My Comm. Exp. 11/18 2007

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing verified statement has been served upon counsel for all parties to this proceeding by mailing the same to each by First Class United States mail, properly addressed and postage prepaid on this 13th day of December, 2004.


PAUL M. MATHENY

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